



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 18		PATTI CRABLE, trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 06/11/15 Minute Order from 06/11/15 states: No appearances. The Court orders that Jay Jambeck and Patti Crable be personally present in court or appear via Court Call on 06/25/15. The Court is considering removal of Ms. Crable as Trustee. 1. The accounting does not balance. Total charges should equal total credits. Need amended accounting. Note: It appears that the problem is that Petitioner did not add the property on hand at the end of the accounting period to the disbursements on schedule C (line 8 and line 13c on the Summary of Account/Exhibit A). Also the summary of account listed on page 3 of the accounting does not match the Summary of Account on Exhibit A. These two should be the same. 2. The account indicates that the trust disbursed \$10,000.00 to the Leigh Law Group for legal services that resulted in the beneficiary being placed in a private out of state school valued at over \$50,000.00 that was paid for by the school district. Declaration of Jay Jambeck indicates that the placement was essential to the well-being of the beneficiary and the family agreed to pay the fees from the Special Needs Trust. However, it does not appear that a court order was obtained authorizing the payment and it is unclear whether this type of expenditure was authorized by the Trust instrument without a Court order. The court may require more information /authority for this expenditure. Further Notice of Hearing to the bonding company (International Fidelity Insurance Company) may be required. 3. Need Notice of Hearing and Proof of Service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> to all interested parties. 4. Need Order.
		Account period: 09/25/12 – 11/26/14	
Cont. from 061115		Accounting - ?	
Aff.Sub.Wit.		Beginning POH - \$0.00	
✓ Verified		Ending POH - ??	
Inventory		Trustee - not addressed	
PTC			
Not.Cred.			
Notice of Hrg	x	Attorney - not addressed	
Aff.Mail	x		
Aff.Pub.		Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account.	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 06/22/15
Updates:
Recommendation:
File 4 - Crable

Petition for Attorney's Fees (Prob. Code §2640)

			<p>CATHERINE A. AMADOR, Petitioner, is the attorney for Michele Torres and Nadine Walker since 10/23/14 in presenting objections regarding a prior petition for appointment of conservatorship of their mother by their brother, Stanley Greenberg, and in filing a competing petition.</p> <p>The Public Guardian was appointed as Conservator of the Person and Estate on 12/10/14.</p> <p>Petitioner requests fees in connection with her representation of Ms. Torres and Ms. Walker and in reaching agreement on the matter.</p> <p>Petitioner asks that she be paid \$5,596.00, which includes \$5,125.00 for 20.50 attorney hours @ \$250/hr and costs of \$471.00.</p> <p>Service are itemized by date and include appearance at hearings, working with Mr. Helon and Mr. Bagdasarian to resolve questions concerning the conservatorship estate and management of trust assets, etc.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Greenberg</p>	

Atty **Salazar, Steven F (for Anthony Michael Power and Lisa Chapman – Guardians)****First Account and Report of Guardian of the Person and Estate and Petition to Dispense With Further Accounts and Allowance of Fees to Attorney and Reimbursement of Costs to Guardian and to Attorney**

Age:14	ANTHONY MICHAEL POWER , brother, and LISA CHAPMAN , maternal aunt, are petitioners.		NEEDS/PROBLEMS/COMMENTS: Minute Order of 05/21/2015: Counsel will file a verified declaration regarding the defects. The following issues remain: 1. Although the narrative of the petition states accounting is from 01/15/2014 through 03/23/2015, the Summary of Account lists the accounting is from 02/14/2014 through 03/23/2015. The accounting should commence from the date letters issued. Letters issued on 01/15/2015. 2. Bond is not sufficient. Need bond increased by \$24,188.21 for a total bond of \$68,581.70. 3. Petitioner, Lisa Chapman, requests reimbursement in the amount of \$2,852.07 for various medical expenses from 10/10/2013 through 04/07/2014. According to the Petition for Guardianship the child receives over \$1,000 in social security. The Court may need clarification as to why the estate should be paying for the minor's care and maintenance when she is receiving social security benefits which would cover these medical expenses. Please see additional page
	Account period: 02/14/2014 – 03/23/2015		
Cont. from 052115			
<input type="checkbox"/> Aff.Sub.Wit.	Accounting	- \$37,979.42	
<input type="checkbox"/> Verified	Beginning POH	- \$4,216.88	
<input checked="" type="checkbox"/> Inventory	Ending POH	- \$37,045.72	
<input type="checkbox"/> PTC	Guardians	- Waive	
<input type="checkbox"/> Not.Cred.	Guardian's reimbursement -	\$2,852.07 (Medical expenses)	
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	Attorney –	\$2,500.00 (per Local Rule)	
<input type="checkbox"/> Aff.Pub.	Current Bond is - \$44,393.49		
<input type="checkbox"/> Sp.Ntc.	Wherefore, petitioner requests:		
<input type="checkbox"/> Pers.Serv.	1. Approving, allowing and settling the first account.		
<input type="checkbox"/> Conf. Screen	2. The Court authorize the petitioners to reimburse guardian Lisa Chapman \$2,852.07 as reimbursement of costs advanced on behalf of the minor and estate during the period of the account.		
<input type="checkbox"/> Letters	3. That the Court authorize petitioners to pay Steven F. Salazar; petitioner's attorney, \$2,500.00 for legal services.		
<input type="checkbox"/> Duties/Supp	4. That the Court authorize petitioners to reimburse attorney Steven F. Salazar for costs advanced in the amount of \$1,057.00.		
<input type="checkbox"/> Objections	5. All further accounts to this Court be dispensed with;		
<input type="checkbox"/> Video Receipt	6. That the Court issue any other and further orders that is considers proper.		
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: LV			
Reviewed on: 06/22/2015			
Updates:			
Recommendation:			
File 7 - Rodriguez			

Needs/Problems/Comments (continued):

4. Order does not comply with Local Rule 7.6.1, order must contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. Need new order.

Declaration filed 05/20/2015 states Attorney reimbursement total was incorrect. It did not include the filing fee of \$435.00. The total for reimbursement to Attorney Salazar should be \$1057.00

DOD: 1/09/13	JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.	NEEDS/PROBLEMS/COMMENTS:
		<u>Continued from 8/7/14, 9/25/14, 12/4/14</u>
Cont. from 080714, 092514, 120414	Inventory & Appraisal filed 11/25/14 - \$262,500.00	Note: Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed. However, as of 6/19/15, nothing further has been filed.
Aff.Sub.Wit.		<u>The following issue remains:</u>
Verified		1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF/skc
		Reviewed on: 6/19/15
		Updates:
		Recommendation:
		File 8A – Rusconi

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1/9/13	JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<u>Continued from 2/6/15</u>
Cont from 020615		Note: There were no appearances at on 2/6/15. It was noted that the status re I&A was previously continued by the Court to 6/25/15; therefore, this status re filing of first account or petition for final distribution was also continued to 6/25/15. A copy of the minute order was mailed to Attorney Pinion.
Aff.Sub.Wit.		
Verified		1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		Reviewed by: skc Reviewed on: 6/19/15 Updates: Recommendation: File 8A - Rusconi
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 05/28/15</p> <p>Minute Order from 05/28/15 states: Counsel requests 30 days; if the Inventory & Appraisal is filed at least two court days prior, then no appearance is necessary on 06/25/15.</p> <p>As of 06/22/15, nothing further has been filed.</p> <p>Minute Order from 04/02/15 states: Counsel is to file at least a partial Inventory & Appraisal. The Court orders bond increased to \$373,717.86 and dispenses with its previous order to place the balance into a blocked account.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need increased bond (\$373,717.86).
Cont. from 040215, 052815			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.</p> <p>Attorney Rindlisbacher filed a status report (unverified) on 11-18-14. The report states the Conservator opened one blocked account in the amount of \$165,000.00 with JP Morgan Chase Bank N.A; however, because the original blocking order indicated \$425,000.00, Bank of America would not open the account for less than that amount. The attorney explained to the bank that they would not be depositing the full amount due to FDIC limits and they should open the account and sign the receipt; however, they have been unwilling to do so.</p> <p>Mr. Rindlisbacher states he has been informed by the Conservator that there is no longer \$425,000.00 to deposit into blocked accounts. Since March 2014, the Conservator has been using fund to provide for her mother's care. The Court ordered that Ms. Cook was to remain in her own home and be cared for by Phillip Cook; however, shortly after that order, Ms. Cook was removed from her home by law enforcement under a W&I Code §5150 placement. Phillip Cook informed the Conservator that he was no longer able to provide adequate care for her at home. When she was released, Ms. Stearns took Ms. Cook to stay with her at home in Arizona until she could find appropriate placement.</p> <p>Mr. Rindlisbacher requests the Court enter an order that \$200,000.00 be placed in a blocked account at Wells Fargo Bank.</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt		<p>Reviewed by: JF</p> <p>Reviewed on: 06/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Cook</p>	
UCCJEA			
Citation			
FTB Notice			

Order to Show Cause

DOD: 8/11/13	<p>KENNETH MEME was appointed as Executor with Full IAEA without bond and Letters issued on 3/25/14.</p> <p>At the hearing on 3/25/14, the Court set status hearing for the filing of the First and Final Account and Petition for Distribution for 5/29/15.</p> <p>At the hearing on 5/29/15, there were no appearances and the Court set this Order to Show Cause as to David Wade and Kenneth Meme as to why they should not be sanctioned for failure to file an accounting, and as to why Kenneth Meme should not be removed as personal representative for failure to file an accounting or a status report.</p> <p>Both Mr. Wade and Mr. Meme are ordered to be personally present in court or appear via Court Call on 6/25/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition for Final Distribution filed 6/8/15 is set for hearing on 7/20/15.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/19/15
		Updates:
		Recommendation:
		File 11 - Meme

		PUBLIC GUARDIAN, was appointed Conservator of the Person and Estate on 02/26/14.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order from 02/26/14 set this Status Hearing for filing of the First Account.	CONTINUED FROM 05/01/15
Cont. from 050115		Inventory & Appraisal, Final, Corrected filed 06/10/15- \$386,187.26	1. Need First Account.
	Aff.Sub.Wit.		
	Verified	Status Report Regarding Filing First Account filed 04/13/15 states: Preparation of the first account has been delayed due to short staffing. A 60 day continuance is requested.	
✓	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 06/22/15	
		Updates:	
		Recommendation:	
		File 12 - Nishioka	

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Andrew Fuentes (Father) - Camie Miller (Mother)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 6/19/15
				Updates:
				Recommendation:
				File 16 - Fuentes

**Petition for Probate of Will and Letters Testamentary; Authorization to Administer
Under the Independent Administration of Estates Act (no orders or letters submitted)**

DOD: 12/13/13		TOSHI SAKAI , surviving spouse/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – NEED PUBLICATION	<ol style="list-style-type: none"> 1. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the Notice on all interested parties. 2. Need proof of publication. 3. Need Order and Letters.
Cont. from		Will dated 05/09/11	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.	x	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	x	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/22/15
			Updates:
			Recommendation:
			File 17B - Sakai

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Andrew Perez (GUARD/P)**Case No. 15CEPR00421**

Petitioner Perez, Desiree (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Salarzon, Joseph D. (Pro Per – Maternal Uncle – Petitioner)
 Father Mesa, Andrew Martin (Pro Per – Father – Objector)
 Mother Perez, Rosalinda Cuellar (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Maternal Grandfather Alfred Perez, Sr., and on any siblings of the minor age 12 or older.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
	CI Report	X		
	Clearances	X		
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/22/15	
			Updates:	
			Recommendation:	
			File 19 - Perez	

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Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition <u>or</u> consent and waiver of notice on: - Crystal Mendoza (Minor) 2. Petitioner states the father was deported in 2006, but did not file any declaration of due diligence indicating efforts to locate and serve him regarding the guardianship. The Court may require a declaration of due diligence or personal service pursuant to Probate Code §1511.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/22/15	
			Updates:	
			Recommendation:	
			File 20 - Mendoza	

Age: 16		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		LAURA CASTILLO, mother, is Petitioner and requests appointment as Guardian of the Estate with bond set at \$10,000.00.		<u>Continued from 05/26/15</u>	
Cont. from 052615		Father: MARCUS AREYANO – deceased		Note: Per Local Rule 7.8.1 (i) – Absent a showing of good cause, it is the policy of the court to block all funds in guardianship estates.	
	Aff.Sub.Wit.			Note: If the Petition is granted, status hearings will be set as follows:	
✓	Verified	Paternal grandfather: GERALD AREYANO – deceased		<ul style="list-style-type: none"> • Thursday, July 30, 2015 at 9:00am in Dept. 303 for filing of the bond; • Thursday, November 19, 2015 at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and • Thursday, August 25, 2016 at 9:00 am in Dept. 303 for filing of the First Account. 	
	Inventory	Paternal grandmother: PATTY ROMO – served by mail on 05/26/15			
	PTC				
	Not.Cred.				
✓	Notice of Hrg	Maternal grandfather: EFREN CASTILLO – served by mail on 05/26/15			
✓	Aff.Mail	w/	Maternal grandmother: GLORIA RUIZ – served by mail on 05/26/15		
	Aff.Pub.		Siblings: LANAE AREYANO, EMILY AREYANO – both served by mail on 04/30/15		
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp		Petitioner states that the minor is a beneficiary of 1/3 of his father's estate, including a 1/3 interest in real property. It is not anticipated that there will be any cash distribution.		
	Objections				
	Video Receipt				
	CI Report	n/a			
	9202		<u>Estimated Value of the Estate:</u>		
✓	Order		Personal property - \$4,833.00		
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 06/22/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 21 - Areyano	

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need DSS Report pursuant to Probate Code §1513(b). 2. Need service pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on paternal grandparents.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	DSS Report	X		
	Clearances	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/22/15	
			Updates:	
			Recommendation:	
			File 22 - Martinez	

Petitioner Brandi Niznak (Pro Per – Surviving Spouse – Petitioner)
 Spousal Property Petition (Prob. Code §13650)

DOD: 5/4/15		BRANDI NIZNAK , Surviving Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Proceedings? (See #3)	<p><u>Note:</u> This petition only requests confirmation of community property <u>belonging to Petitioner</u>, and does not request court determination of the decedent's half passing to her. See #1b and #7b. If Petitioner wishes to request determination that property <u>passes</u> to her, amendment is necessary. If this petition goes forward as is, the following issues exist:</p> <ol style="list-style-type: none"> 1. Need Attachment 7b (legal description of the community property petition requests to be determined as having belonged to her). 2. Petition is blank at #10 regarding whether the decedent had a will naming executor(s) or "none." Need clarification. 3. Petition is blank at #12 regarding whether a petition for probate or administration of the decedent's estate is being filed. 4. The Court may require service of Notice of Hearing on the decedent's minor children pursuant to Cal. Rule of Court 7.51.D. 5. Petitioner does not provide any information regarding the marriage or the property requested to be determined as having belonged to Petitioner. 6. This petition was filed with a fee waiver. If assets are confirmed to Petitioner, the filing fee of \$435.00 may be due. 7. Need completed proposed order pursuant to Local Rule 7.1.1.F.
		Decedent died intestate? (See #2)	
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner states: No information is provided.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner requests court confirmation of community property (unspecified) belonging to Petitioner.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/22/15
			Updates:
			Recommendation:
			File 24 – Niznak

Petition to Determine Succession to Real Property (Prob. Code §13151)

DOD: 3/20/08		<p>REX A. HAUGHT, Successor Trustee of the Haught Trust Agreement dated 12/26/86, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$137,000.00 (a 50% interest in real property in Santa Ana, Orange County, CA)</p> <p>Will dated 12/26/86 devises the entire estate to the trustee of the Haught Trust Agreement dated 12/26/86.</p> <p>Petitioner requests Court determination that the decedent's 50% interest in real property in Santa Ana, Orange County, CA passes to him as trustee of the Haught Trust Agreement dated 12/26/86.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need trustee declaration pursuant to Local Rule 7.12.5.</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/22/15	
			Updates:	
			Recommendation:	
			File 25 - Haught	

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 4/14/15		DONNA LYNN GIANNETTA , Daughter and named Executor without bond, is Petitioner. Full IAEA – ok Will dated 9/20/12 Residence: Fresno Publication: Business Journal Estimated Value of Estate: Personal property: \$ 70,000.00 Annual income: \$ 1,000.00 Real property: \$200,000.00 Total: \$271,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Court will set status hearings as follows: <ul style="list-style-type: none"> Thursday Dec. 3, 2015 for filing the Inventory and Appraisal Thursday, Oct. 27, 2016 for filing the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 6/22/15				
Updates:				
Recommendation: SUBMITTED				
File 26 - Kuhlman				

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Louise Clotia Leslie aka Louise C. Leslie aka Louise Leslie (Det. Succ)
 Case No. 15CEPR00518

Attorney

Hiyama, Dean (for Ronnie L. Hicks – son/Petitioner)

Petition - Determine Succession to Real Property

DOD: 02/18/15		RONNIE L. HICKS, son, is Petitioner. 40 days since DOD. No other proceedings. I & A - \$135,000.00 Will dated 05/06/10 directs that decedent's interest in the residence at 4782 E. McKenzie, Fresno, be sold and the proceeds distributed to Petitioner. Petitioner requests Court determination that decedent's 100% interest in real property located at 4782 E. McKenzie, Fresno pass to him pursuant to decedent's will.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition indicates that the decedent had a deceased spouse. Need name and date of death of deceased spouse pursuant to Local Rule 7.1.1D. 2. Decedent's will directs that the property be sold and proceeds distributed to Petitioner rather than the property be distributed outright to the decedent. The Court may require more information and/or authority regarding this discrepancy.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: JF	
Reviewed on: 06/22/15	
Updates:	
Recommendation:	
File 27 - Leslie	

28 **Isaiah Cervantes, Ilene Cervantes (GUARD/P) Case No. 15CEPR00587**

Petitioner Aguilar, Maria D (pro per – maternal great aunt/Petitioner)

Petitioner Lucero, Dora A (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian

Isaiah, 10	GENERAL HEARING: 08/10/15	NEEDS/PROBLEMS/COMMENTS:
Ilene, 4	MARIA AGUILAR and DORA LUCERO , maternal great-aunt and maternal grandmother, are Petitioners.	1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Luis Cervantes (father) b. Heidi Lucero (mother)
Cont. from	Father: LUIS CERVANTES	
Aff.Sub.Wit.	Mother: HEIDI LUCERO	
✓ Verified	Paternal grandparents: UNKNOWN	
Inventory	Maternal grandfather: GUADALUPE LUCERO – served by mail on 06/17/15	
PTC		
Not.Cred.		
✓ Notice of Hrg	Petitioners state [see Petition for details].	
✓ Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	x	
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/22/15
		Updates:
		Recommendation:
		File 28 - Cervantes